

**DELPHX CAPITAL MARKETS INC.**

**DELPHX CAPITAL MARKETS INC. (FORMERLY SEASIDE EXPLORATION PARTNERS CORP.) COMPLETES QUALIFYING TRANSACTION**

**April 25, 2018**

**TSX Venture Exchange  
Trading Symbol: DELX**

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**DelphX Capital Markets Inc. (formerly Seaside Exploration Partners Corp.)** (the “**Company**”) is pleased to announce that, further to its press releases dated November 2, 2017, December 13, 2017, December 22, 2017 and April 24, 2018, the Company has completed its acquisition of all of the issued and outstanding shares of DelphX Corporation (“**DelphX**”) in exchange for the issuance of an aggregate 73,840,391 common shares of the Company (the “**Transaction**”). The Transaction constitutes the Company’s Qualifying Transaction as such term is defined in Policy 2.4 – Capital Pool Companies of the TSX Venture Exchange (the “**Exchange**”).

Trading in the Company’s shares is expected to re-commence on the Exchange on or about May 3, 2018 under the symbol “**DELX**”.

A total of 54,236,994 common shares of the Company held by certain shareholders are subject to escrow restrictions in accordance with the policies of the Exchange.

Tormont Group Inc. acted as advisor to DelphX in connection with the Transaction.

A more detailed description of the Transaction is contained in the Company’s filing statement dated April 19, 2018 filed on SEDAR at [www.sedar.com](http://www.sedar.com).

In connection with the Transaction, an aggregate of 11,453,000 subscription receipts of DelphX, issued pursuant to a private placement on December 20, 2017 at a price of \$0.35 per subscription receipt for aggregate gross proceeds of \$4,008,550, were exercised on a one-for-one basis for common shares of DelphX, which were exchanged for common shares of the Company. Beacon Securities Limited and Haywood Securities Inc. acted as agents in connection with the brokered portion of the private placement, representing an aggregate of 11,410,000 subscription receipts.

Concurrent with closing of the Transaction, Chris Beltgens, Adam Cegielski and Peter LaFlamme have resigned as directors of the Company, and Larry Fondren, Stephen Bacso, Alexander Jardin, Keith Ainsworth and John Lunz have been appointed directors of the Company, to serve with Toby Pierce. Larry Fondren has been appointed President and Chief Executive Officer, Stephen Bacso has been appointed Chief Technology Officer, Alexander Jardin has been appointed Chief Actuary & Risk Officer, Shant Harootunian

has been appointed Chief Operating Officer, and Stephen Gledhill has been appointed Chief Financial Officer and Corporate Secretary of the Company.

### **Forward-Looking Statements**

This news release contains certain “forward-looking statements” including, without limitation, statements regarding the commencement of trading. Such forward-looking statements involve risks and uncertainties, both known and unknown. The results or events depicted in these forward-looking statements may differ materially from actual results or events. In addition to other factors and assumptions which may be identified herein, assumptions have been made regarding and are implicit in, among other things: the state of the capital markets, tax issues associated with doing business internationally, the ability of the Company to successfully manage the risks inherent in pursuing business opportunities in the Blockchain industry, and the ability of the Company to obtain qualified staff, equipment and services in a timely and cost efficient manner to develop its business. Any forward-looking statement reflects information available to the Company as of the date of this news release and, except as may be required by applicable securities laws, the Company disclaims any intent or obligation to update any forward-looking statement, whether as a result of new information, future events or results or otherwise.

### **About DelphX Capital Markets Inc.**

The Company has offices in Malvern, Pennsylvania; Jersey City, New Jersey; Hamilton, Bermuda and Waterloo, Ontario, and is a capital market services, data and Blockchain technology provider dedicated to optimizing risk-management and liquidity in the global credit market. The Company is working to implement a digital securities market within which institutional investors can negotiate, purchase and trade new forms of Smart Contract securities that enable investors to hedge credit default risks, enhance yields and speculate on the future pricing of protection for any of millions of underlying corporate, municipal and sovereign debt securities.

On behalf of the board of directors of the Company

Larry Fondren  
President and Chief Executive Officer

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*Neither the TSX Venture Exchange nor its Regulation Services Provider (as that term is defined in the policies of the TSX Venture Exchange) accepts responsibility for the adequacy or accuracy of this release, and the TSX Venture Exchange has in no way passed upon the merits of the transactions herein.*